



New Jersey Association of County Finance Officers

Meeting Agenda

September 22, 2026

10:30 am

Hard Rock Hotel and Casino

Tampa Room ABC

1000 Boardwalk, Atlantic City, NJ 08401

1. Welcome

2. Action Items:

- a. Meeting Minutes
- b. Treasurer's Report

3. Presentation:

Today's Speaker: Carol McAllister & Valerie Thwaites, PFK O'Conner Davies

Topic: NJ Technical School & County College Financials

Approved for the following credits:

CMFO 1-Accounting, CCFO 1-Accounting or 1-County Fiscal Operations,
CTC 1- General/Secondary, QPA 1- Office Admin/General Duties

5. Q & A

6. Adjournment

Next meeting will be October 23, 2026 at Forsgate Country Club



New Jersey Association of County Finance Officers

Meeting Minutes

June 12, 2026

Meeting Called to Order - 9:20 am

Meeting:

- Welcome

Legislative Update

- John Donnadio provided a brief legislative update. He mentioned the State budget still includes approximately \$400M for Counties to cover the reduction if Federal Medicaid Funding. He also stated that recent legislation regarding County Special Education school billing was at least stalled for the time being. He stated he would be doing a survey related to court costs incurred by counties on behalf of the State. He also mentioned there may be a possibility of using special police officers for certain court security matters.

Action Items:

- Minutes
 - First: Bonnie Lindaw & Second: Andrew Bernath -All yes
- Treasurer's Reports
 - First: Bonnie Lindaw & Second: Andrew Bernath- All yes
- Election of Officers
 - Elke Yetter, President
 - Richard Cahill, Treasurer
 - Andrew Bernath, Secretary
 - Since only one member of the nominating committee was present, it was decided that an email poll would be taken prior to the next meeting.
 - First: Bonnie Lindaw & Second: Samantha Zabawa
 - Bonnie Lindaw conducted an email poll and the above named members were elected.

Presentation:

- Andrew Bluestone of Selective Benefits Group gave a presentation on deferred compensation plans. He was joined by Matt Ring of Nationwide. They spoke about various topics related to the plans including but not limited to types of investments, plan fees, employee participation and education.

Meeting Adjourned - 10:45 am

Respectfully Submitted,

A handwritten signature in blue ink, appearing to read "Richard Cahill", written over a horizontal line.

Richard Cahill
Secretary

New Jersey Association of County Finance Officers
May 31, 2026 to August 31, 2026 Treasurer's Report
Meeting September 22, 2026

Book Balance: 5/31/2026 \$55,862.78

Add: Receipts

Dues and Membership Fees -
Interest

225.00

225.00

Less: Disbursements

6 12 Forsgate Country Club June Meeting

570.26

570.26

Book Balance: 8/31/2026

\$55,517.52

Balance in Bank: 8/31/2026

\$55,517.52

0.00

Respectively Submitted,

Richard Cahill

Richard Cahill